



## Personal Information Form

Your Name

Spouse Name

Address

City

ST

Zip

Work Phone

Home Phone

Email

How To Contact You

## I.R.S. Liability Information

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Total # of Persons in your Household (Including you and your spouse <sup>\*</sup>)

Amount Owed to I.R.S.

Monthly Household Income

<sup>\*</sup>Required Information

I owe income taxes (1040)

I owe payroll taxes (941)

I owe self-employment taxes (1099 / Sched. C)

I have unfiled or open returns

A tax lien has been filed

I am self-employed or own a business

I am under IRS audit or investigation

There is a current or intended levy by the IRS